

## AIM securities in issue

**Immedia Group Plc's issued share capital comprises shares of common stock of par value 10 pence each.**

At 28 December 2018

### Summary Analysis of share register

|  | Number            | %              |
|--|-------------------|----------------|
| Shares in public issue                 | 3,706,484         | 25.46%         |
| Shares not in public issue (see below) | <u>10,850,360</u> | <u>74.54%</u>  |
| Total shares in issue                  | <u>14,556,844</u> | <u>100.00%</u> |

### Shares not in public issue (including significant shareholdings over 3%)

|  |                   |               |
|--|-------------------|---------------|
| Mr M. I. Horrocks and related family interests | 4,121,638         | 28.31%        |
| Mr T. Brookes                                  | 2,644,700         | 18.17%        |
| Dr J. Gayner                                   | 2,356,980         | 16.19%        |
| Immedia Broadcasting Trustees Ltd              | 832,374           | 5.72%         |
| Mr G. Howard-Spink                             | 451,280           | 3.10%         |
| Mr R. Penney                                   | <u>443,388</u>    | <u>3.05%</u>  |
|  | <u>10,850,360</u> | <u>74.54%</u> |

Data updated to 28 December 2018